



## Getting started with Flow

This five-chapter getting started guide helps your organization start using Pluralsight Flow. It helps you set your organization up for success by configuring Flow so it works for you, your workflow, and your data. This guide also helps you answer questions like:

- How do I make sure my team can see the right data?
- What can I learn from reports?
- How can I customize my Flow experience?

### Who this is for

Whether you're a CTO, a team lead, or an engineering manager, if you're someone who has input into your engineering teams and their productivity, you'll find useful resources here for getting your organization set up with Flow.

Within Flow, there are several types of roles that can manage users, settings, and reports. Some of these getting started steps will require different permissions, and we'll note which permissions you need in each step.

### Get started

#### Chapter 1—Initial configurations

- Information about which configurations to set up first
- Insight into using automerge to help maintain your user data

#### Chapter 2—Import and manage your data

- Video and step-by-step instructions on creating an integration and importing your repositories
- Tips for managing your integrations and repositories in the future
- Instructions for managing your ticket projects and pull request projects

#### Chapter 3—Set up your roles and teams

- Videos and step-by-step instructions for managing users and teams
- Tips for what to do when you have more users than you expect

- More insight into customizing roles and view rights for users or teams



## Chapter 4—Understand metrics and reports

- Definitions and calculations for Flow's metrics
- Tips on how to use Flow's metrics to your benefit
- Details on Flow reports, including who they're helpful for and how to use them



## Chapter 5—Additional configurations

- Information about setting up notifications in Flow
- Details on how to define targets, sprints, and key calendar events
- How to maximize the benefits of Flow with Flow Academy



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If you need help, please email [Pluralsight Support \(opens email form\)](#) for 24/7 assistance.