Getting started with Flow

Chapter 2—Import and manage your data

To begin importing your data, use the onboarding setup guide on Settings home. Follow our integration guides and video series to guide you through the process. Return to these guides at any time. If you need help connecting to your repositories for the first time, email support@pluralsight.com.

Import your data

Once you’ve completed the first three configuration steps on Settings home, you are ready to import your data. Follow steps 4 through 7 on Settings home to add your integrations and prioritize your repositories.

Add integration

In step 4, add your integrations.

Before adding integrations:

- Review the git and ticket host permissions required to connect to Flow.
- Create a service account within your git and ticket host to reduce potential errors. Learn more about creating service accounts.

Click Add integration. As you add integrations, enable the services needed from an integration, such as repos, tickets, and pull requests. For a guide on specific integrations, see our integration guides.

Watch the video guide to view the complete process on creating an integration.

Your browser does not support HTML5 video.
Enable auto-import

In step 7, enable auto-import for your integrations. Auto-import pulls in all repo and project data for an integration. The auto-import queue begins after the prioritized repos and tickets are finished processing. By turning auto-import on for an integration, Flow will continue to import any new repos for that integration.

To enable auto-import for an integration, toggle on the Enable auto-import toggle next to the integration. Click Complete.

Any repos excluded through repo exclusion rules will not be imported, even if auto import is on.

Managing your data

Once you've created your integrations and imported your repositories, you should see data in your reports. You are now ready to manage your report data.

Check out how to:

- Manage your integrations
- Manage your repositories
- Manage your pull request projects
- Manage your ticket projects

What's next?

The initial setup is now complete. Flow will continue processing your repos and ticket data. Processing time may vary depending on the size and number of imported repos. Flow sends you an email when your prioritized repos are processed and ready to be viewed in your reports.

To review your initial configurations, visit the Settings home page.

To use your reports more efficiently, organize your users and teams.